RAYMOND JAMES | MUNICIPAL BONDS NEGOTIATED NEW ISSUE CALENDAR

Raymond James underwrites debt on behalf of municipalities throughout the nation. The bond issues below represent selected negotiated offerings in which the firm will participate in. These bonds are subject to prior sale. This offering calendar is for information purposes only, and is not intended as an offer for solicitation with respect to the purchase or sale of any securities. New issues are offered by Official Statement only, which can be found by clicking the issuer name below or here: http://www.munios.com/rj/

Please consult your financial advisor to determine the appropriateness of investing in these or other securities.

| AMOUNT (\$MIL) | ISSUER | STATE | DESCRIPTION | RATINGS | STRUCTURE | MATURITY DATE |
|-------------------|---|-------|--|-----------------|----------------|----------------------|
| Monday, M | ay 20 | | | | | |
| 75.17 | Pennsylvania Housing Finance Agency | PA | Single Family Mortgage Revenue Bonds Series 2024-145B (Federally Taxable) | Aa1/AA+/ | Taxable | 10/01/2034-36,39,44, |
| 374.70 | Pennsylvania Housing Finance Agency | PA | Single Family Mortgage Revenue Bonds Series 2024-145A (Non-Amt) (Social Bonds) | Aa1 /AA+ / | General Market | 10/01/2034-36,39,44, |
| 46.47 | New Hampshire Housing Finance Authority | NH | Multi-Family Housing Revenue Bonds 2024 Series 1 (Non-Amt) | Aaa / / | General Market | 01/01/202536,39,44 |
| 15.76 | Arizona IDA | AZ | Single Family Mortgage Revenue Bonds 2024 Series B (Non-Amt) | Aa1 /NR /NR | General Market | 56523 |
| 49.34 | <u>Arizona IDA</u> | AZ | Single Family Mortgage Revenue Bonds 2024 Series A (Non-Amt) | Aa1 /NR /NR | General Market | 04/01/2025-36,39,44, |
| Tuesday, M | ay 21 | | | | | |
| 63.68 | Volusia County Educational Facilities Authority | FL | Educational Facilities Revenue Bonds (Stetson University, Inc. Project) Series 2024 | Baa1/BBB+/ | General Market | 6/1/29-54 |
| 12.00 | South Whittier SD (Los Angeles County) | CA | General Obligation Bonds Election of 2024, Series A | /A+ / | General Market | 08/01/2025-27,37-53 |
| 23 | <u>Lampeter-Strasburg School District</u> | PA | GO Bonds, Series of 2024 | /AA- / | General Market | 2025-2044 |
| 950 | <u>Harris County</u> | TX | Toll Road First Lien Revenue & Refunding Bonds, Series 2024A | Aa2 / /AA | General Market | 08/15/2025-50 |
| 100 | Florida Housing Finance Corporation | FL | Homeowner Mortgage REvenue Bonds 2024 Series 3 (Non-Amt) | | General Market | |
| 150.00 | Florida Housing Finance Corporation | FL | Homeowner Mortgage Revenue Bonds 2024 Series 4 (Federally Taxable) | | Taxable | |
| 4.2 | City of Clinton | MO | Certificates of Participation, Series 2024 | /A / | Bank Qualified | 12/01/2024-34 |
| Wednesday | , May 22 | | | | | |
| 37.26 | Tredyffrin/Easttown School District | PA | General Obligation Bonds, Series of 2024 | Aaa / / | General Market | 02/15/25 - 45 |
| 75.00 | Oklahoma Housing Finance Agency | ОК | Single Family Mortgage Revenue Bonds (Homeownership Loan Program) Series | Aaa / / | General Market | 05/01/2025-36,39,44, |
| 20.55 | Housing Finance Authority of Broward County, FL | FL | Multifamily Housing Revenue Bonds, Series 2024 (Tequesta Reserve) | Aaa / / | General Market | |
| 7.00 | Hatboro-Horsham School District | PA | GO, Series of 2024 | Aa1// | Bank Qualified | 2024-2039 |
| 6.68 | Crawford Au Sable SD (Crawford.Otsego Kalkaska) | MI | 2024 School Building and Site Bonds, Series II (GO-Unlimited Tax) | /A+ / | Bank Qualified | 05/01/2026-42 |
| 87.80 | City of Boise City, Idaho | ID | Airport Customer Facility Charge Revenue Bonds (ConRAC Project) | /AA / (A3 / /) | Taxable | 2027-39, 44, 49, 54 |
| 90.00 | California Enterprise Development Authority | CA | Lease Revenue Bonds (Riverside County- Mead Valley Wellness Village Project) Series | Aa3 /AA- /NR | General Market | 11/01/2034-39,44,49, |
| 429.85 | California Enterprise Development Authority | CA | Lease Revenue Bonds (Riverside County- Mead Valley Wellness Village Project) Series | Aa3 /AA- /NR | General Market | 11/01/2028-44,49,54, |
| Thursday, N | flay 23 | | | | | |
| 3.00 | HEHFB of the City of Memphis, TN | TN | Collateralized Multifamily Housing Bonds (Tillman Cove Apartments) Series 2022 | Aaa / / | General Market | 45627 |
| 26.00 | HEHFB of the City of Memphis, TN | TN | Collateralized Multifamily Housing Bonds (Tillman Cove Apartments) Series 2020 | Aaa / / | General Market | 45627 |
| 20.00 | HEHFB of the City of Chattanooga, TN | TN | Collateralized Multifamily Housing Bonds (Shallowford Project) Series 2023 | | General Market | |
| 8.00 | City of Carrollton, Texas | TX | Waterworks and Sewer System Revenue Bonds, Series 2024 | /AAA /AAA | General Market | 05/01/2025-44 |
| 32.54 | City of Carrollton, Texas | TX | General Obligation Improvement & Refunding Bonds | /AAA /AAA | General Market | 08/15/2025-39 |

^{*}Ratings from Moody's/S&P/Fitch

Additional municipal trade price information and disclosure documents are available on the MSRB's Electronic Municipal Market Access (EMMA) system - http://emma.msrb.org/.

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